PROSPECTUS SUPPLEMENT (To Prospectus dated March 24, 1994)

(To Prospectus Supplement dated March 29, 1994) 1190

No.:

Dated: September 29, 1994

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Fed Funds Open Base Rate:

Index Maturity: One day

Maturity Date: October 6, 1995

N/A Redemption Date:

Optional Repayment Dates: N/A

Spread: 0.180%

(eighteen basis points)

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: Daily

6th of January, April, July and October-subject to Interest Payment Dates:

modified following business day convention. Six

business day freeze.

Initial Interest Rate: TBD 10/6/94

Form: Book-entry