

Supplement Dated May 16, 1988
(To Prospectus Dated May 12, 1988)

MERRILL LYNCH & CO., INC.

Remarketed Preferred Stock, Series C

Liquidation Preference \$100,000 Per Share
["RP"]

Settlement Date: October 4, 1994

Applicable Dividend Rate for the Dividend Periods commencing on the Settlement
Date:

7-Day Dividend Period: 3.625% per annum

49-Day Dividend Period: 3.85% per annum
