

PROSPECTUS SUPPLEMENT  
(To Prospectus dated March 24, 1994)  
(To Prospectus Supplement dated March 29, 1994)  
No.: 1195  
Dated: October 27, 1994

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: T-Bills (Bond Equiv. Yield)

Index Maturity: Six Months

Maturity Date: November 3, 1995

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: -0.030%  
(minus three basis points)

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: Weekly

Interest Payment Dates: May 3, 1995 and Maturity-subject to modified  
following business day convention.

Initial Interest Rate: TBD 10/31/94

Form: Book-entry