

PROSPECTUS SUPPLEMENT
(To Prospectus dated March 24, 1994)
(To Prospectus Supplement dated March 29, 1994)
No.: 1196
Dated: 11/02/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: Fed Funds (H.15)

Index Maturity: One Day

Maturity Date: 11/09/95

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: 0.150%
(fifteen basis points)

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: Daily

Interest Payment Dates: Pays the 9th of every month, subject to modified
following business day convention.

Initial Interest Rate: TBD 11/9/94

Form: Book-entry