

PROSPECTUS SUPPLEMENT
(To Prospectus dated March 24, 1994)
(To Prospectus Supplement dated March 29, 1994)
No.: 1204
Dated: January 9, 1995

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: H.15 Fed Funds

Index Maturity: One day

Maturity Date: January 19, 1996

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: 0.200%
(twenty basis points)

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: Daily, according to the prior day's Fed Funds Rate.

Interest Payment Dates: 19th of January, April, July and October, commencing
in April 19, 1995-subject to modified following
business day convention.

Initial Interest Rate: TBD January 12, 1995

Form: Book-entry