

PROSPECTUS SUPPLEMENT
(To Prospectus dated March 24, 1994)
(To Prospectus Supplement dated March 29, 1994)
No.: 1205
Dated: January 11, 1995

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: T-bills

Index Maturity: 90 days

Maturity Date: January 16, 1996

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: 0.230%
(twenty-three basis points)

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: Weekly

Interest Payment Dates: 16th of January, April, July and October-subject to modified following business day convention T-bill Average Investment Yield is obtained from Telerate page 56.

Initial Interest Rate: 6.2700%

Form: Book-entry