

PROSPECTUS SUPPLEMENT  
(To Prospectus dated March 24, 1994)  
(To Prospectus Supplement dated March 29, 1994)  
No.: 1207  
Dated: January 18, 1995

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: H.15 Fed Funds  
Index Maturity: One Day  
Maturity Date: February 1, 1996  
Redemption Date: N/A  
Optional Repayment Dates: N/A  
Spread: 0.200%  
(twenty basis points)  
Spread Multiplier: N/A  
Maximum Interest Rate: N/A  
Minimum Interest Rate: N/A  
Interest Reset Dates: Daily  
Interest Payment Dates: Pays the first of February, May, August and November-  
subject to modified following business day convention.  
Initial Interest Rate: TBD 1/26/95  
Form: Book-entry