

PROSPECTUS SUPPLEMENT
(To Prospectus dated March 24, 1994)
(To Prospectus Supplement dated March 29, 1994)
No.: 1211
Dated: 02/07/95

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: LIBOR

Index Maturity: Three Months

Maturity Date: 02/15/2000

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: 0.400%

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: Quarterly Reset
0
0

Interest Payment Dates: 15th of February, May, August, and November,
commencing May 15, 1995
Subject to modified business day convention

Initial Interest Rate: TBD

Form: Book-entry