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(To Prospectus Supplement and Prospectus dated April 1, 2002)  
Prospectus Supplement Number: 2221

Merrill Lynch & Co., Inc.  
Medium-Term Notes, Series B  
Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$50,000,000 Original Issue Date: April 9, 2002

CUSIP Number: 59018YM01 Stated Maturity Date: April 9, 2003

Interest Calculation: Day Count Convention:  
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[X] Regular Floating Rate Note [X] Actual/360

[ ] Inverse Floating Rate Note [ ] 30/360

(Fixed Interest Rate): [ ] Actual/Actual

Interest Rate Basis:  
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[X] LIBOR [ ] Commercial Paper Rate  
[ ] CMT Rate [ ] Eleventh District Cost of Funds Rate  
[ ] Prime Rate [ ] CD Rate  
[ ] Federal Funds Rate [ ] Other (see attached)

[ ] Treasury Rate

Designated CMT Page: Designated LIBOR Page:  
CMT Telerate Page: LIBOR Telerate Page: 3750  
CMT Reuters Page: LIBOR Reuters Page:

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Index Maturity:	One Month, except with respect to determination of the Initial Interest Rate as described below.	Minimum Interest Rate:	Not Applicable

Spread:	-0.0300%	Maximum Interest Rate:	Not Applicable
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Initial Interest Rate:	Calculated as if the Original Issue Date was an Interest Reset Date	Spread Multiplier:	Not Applicable
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Interest Reset Dates: Monthly, on the 9th of every month, commencing May 9, 2002, subject to modified following business day convention.

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Interest Payment Dates: Monthly, on the 9th of every month, commencing May 9, 2002, subject to modified following business day convention.

Repayment at the  
Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the  
Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: JPMorgan Chase Bank

Dated: April 4, 2002

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