
 (To Prospectus Supplement and Prospectus dated
 June 16, 2000 and June 15, 2000, respectively)
 Prospectus number: 2055

Merrill Lynch & Co., Inc.
 Medium Term Notes, Series B
 Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$300,000,000 Original Issue Date: December 8, 2000

CUSIP Number: 59018Y CW9 Stated Maturity Date: December 10, 2001

Interest Calculation: Day Count Convention:

Regular Floating Rate Note Actual/360
 Inverse Floating Rate Note 30/360
 (Fixed Interest Rate): Actual/Actual

Interest Rate Basis:

LIBOR Commercial Paper Rate
 CMT Rate Eleventh District Cost of Funds Rate
 Prime Rate CD Rate
 Federal Funds Rate Other (see attached)

Treasury Rate
 Designated CMT Page: Designated LIBOR Page:
 CMT Telerate Page: LIBOR Telerate Page: 3750
 CMT Reuters Page: LIBOR Reuters Page:

Index Maturity: Three Month Minimum Interest Rate: Not Applicable

Spread: -0.030% Maximum Interest Rate: Not Applicable

Initial Interest Rate: TBD Spread Multiplier: Not Applicable

Interest Reset Dates: Quarterly, on the 10th of March, June, September and
 December, commencing on March 10, 2001, subject to
 modified following business day convention.

Interest Payment Dates: Quarterly, on the 10th of March, June, September and
 December, commencing on March 10, 2001, subject to
 modified following business day convention.

Repayment at the
 Option of the Holder: The Notes cannot be repaid prior to the Stated
 Maturity Date.

Redemption at the
 Option of the Company: The Notes cannot be redeemed prior to the Stated
 Maturity Date.

Form: The Notes are being issued in fully registered
 book-entry form.

Trustee: The Chase Manhattan Bank

Dated: December 5, 2000