PROSPECTUS SUPPLEMENT — File No. 333-38792

Rule 424(b)(3)

(To Prospectus Supplement and Prospectus dated June 16, 2000 and June 15, 2000, respectively)

Prospectus number: 2027

Merrill Lynch & Co., Inc.

Medium Term Notes, Series B
Due Nine Months or More from Date of Issue

Fixed Rate Notes

Principal Amount:	$250,000,000
CUSIP Number:	59018YBT7
Interest Rate:	7.08000%
Original Issue Date:	October 3, 2000
Stated Maturity Date:	October 3, 2005
Interest Payment Dates:	Pays April & Oct 3rd 0
Repayment at the Option of the Holder:	The Notes cannot be repaid prior to the Stated Maturity Date.
Redemption at the Option of the Company:	The Notes cannot be redeemed prior to the Stated Maturity Date.
Form:	The Notes are being issued in fully registered book-entry form.
Trustee:	The Chase Manhattan Bank
Dated:	September 28, 2000