
(To Prospectus Supplement and Prospectus dated
June 16, 2000 and June 15, 2000, respectively)
Prospectus number: 2013

Merrill Lynch & Co., Inc.

Medium Term Notes, Series B
Due Nine Months or More from Date of Issue

Fixed Rate Notes

Principal Amount: \$100,000,000

CUSIP Number: 59018Y BD2

Interest Rate: 7.15000%

Original Issue Date: Sept. 12, 2000

Stated Maturity Date: Sept. 15, 2004

Interest Payment Dates: Each March 15th and September 15th, commencing on
March 15th, 2001, subject to Modified Following
Business Day Convention.

Repayment at the Option
of the Holder: The Notes cannot be repaid prior to the Stated
Maturity Date.

Redemption at the Option
of the Company: The Notes cannot be redeemed prior to the Stated
Maturity Date.

Form: The Notes are being issued in fully registered
book-entry form.

Trustee: The Chase Manhattan Bank

Dated: Sept. 7, 2000