

(To Prospectus Supplement and Prospectus dated  
June 16, 2000 and June 15, 2000, respectively)  
Prospectus number: 2034

Merrill Lynch & Co., Inc.  
Medium-Term Notes, Series B  
Due Nine Months or More from Date of Issue

## Floating Rate Notes

Principal Amount: \$350,000,000 Original Issue Date: October 30, 2000

CUSIP Number: 59018Y CA7 Stated Maturity Date: May 1, 2002

Interest Calculation: Day Count Convention:

Regular Floating Rate Note  Actual/360  
 Inverse Floating Rate Note  30/360  
(Fixed Interest Rate):  Actual/Actual

Interest Rate Basis:

LIBOR  Commercial Paper Rate  
 CMT Rate  Eleventh District Cost of Funds Rate  
 Prime Rate  CD Rate  
 Federal Funds Rate  Other (see attached)

Treasury Rate  
Designated CMT Page: Designated LIBOR Page:  
CMT Telerate Page: LIBOR Telerate Page:  
CMT Reuters Page: LIBOR Reuters Page:

Index Maturity: One Month Minimum Interest Rate: Not Applicable

Spread: 0.0700% Maximum Interest Rate: Not Applicable

Initial Interest Rate: TBD Spread Multiplier: Not Applicable

Interest Reset Dates: Monthly, on the 1st of every month, commencing  
December 1, 2000, subject to modified following  
business day convention.

Interest Payment Dates: Monthly, on the 1st of every month, commencing  
December 1, 2000, subject to modified following  
business day convention.

Repayment at the  
Option of the Holder: The Notes cannot be repaid prior to the Stated  
Maturity Date.

Redemption at the  
Option of the Company: The Notes cannot be redeemed prior to the Stated  
Maturity Date.

Form: The Notes are being issued in fully registered  
book-entry form.

Trustee: The Chase Manhattan Bank

Dated: October 25, 2000