
(To Prospectus Supplement and Prospectus dated
June 16, 2000 and June 15, 2000, respectively)
Prospectus number: 2038

Merrill Lynch & Co., Inc.
Medium-Term Notes, Series B
Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$150,000,000 Original Issue Date: November 13, 2000

CUSIP Number: 59018Y CD1 Stated Maturity Date: November 13, 2002

Interest Calculation: Day Count Convention:

 Regular Floating Rate Note Actual/360

Inverse Floating Rate Note 30/360

(Fixed Interest Rate): Actual/Actual

Interest Rate Basis:

 LIBOR Commercial Paper Rate

CMT Rate Eleventh District Cost of Funds Rate

Prime Rate CD Rate

Federal Funds Rate Other (see attached)

Treasury Rate

Designated CMT Page:

CMT Telerate Page:

CMT Reuters Page:

Designated LIBOR Page:

LIBOR Telerate Page: 120

LIBOR Reuters Page:

Index Maturity: Fed Funds Effective Minimum Interest Rate: Not Applicable

Spread: 0.3700% Maximum Interest Rate: Not Applicable

Initial Interest Rate: TBD Spread Multiplier: Not Applicable

Interest Reset Dates: Daily commencing November 13, 2000, subject to following business day convention.

Interest Payment Dates: Quarterly, on the 13th of February, May, August, November, commencing February 13, 2001, subject to following business day convention.

Repayment at the

Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the

Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: The Chase Manhattan Bank

Dated: November 7, 2000