

(To Prospectus Supplement and Prospectus dated  
June 16, 2000 and June 15, 2000, respectively)  
Prospectus number: 2043

Merrill Lynch & Co., Inc.  
Medium-Term Notes, Series B  
Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$10,000,000      Original Issue Date:      Nov. 14, 2000

CUSIP Number:      59018Y CJ8      Stated Maturity Date:      Oct. 12, 2005

Interest Calculation:      Day Count Convention:  
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Regular Floating Rate Note       Actual/360  
 Inverse Floating Rate Note       30/360  
(Fixed Interest Rate):       Actual/Actual

Interest Rate Basis:  
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LIBOR       Commercial Paper Rate  
 CMT Rate       Eleventh District Cost of Funds Rate  
 Prime Rate       CD Rate  
 Federal Funds Rate       Other (see attached)

Treasury Rate  
Designated CMT Page:      Designated LIBOR Page:  
CMT Telerate Page:      LIBOR Telerate Page:      3750  
CMT Reuters Page:      LIBOR Reuters Page:

Index Maturity:      Three Months      Minimum Interest Rate: Not Applicable

Spread:      +28 bps      Maximum Interest Rate: Not Applicable

Initial Interest Rate:      TBD      Spread Multiplier:      Not Applicable

Interest Reset Dates:      Quarterly, on the 12th of every January, April, July  
and October, commencing January 12, 2001, subject to  
modified following business day convention.

Interest Payment Dates:      Quarterly, on the 12th of every January, April, July  
and October, commencing January 12, 2001, subject to  
modified following business day convention.

Repayment at the  
Option of the Holder:      The Notes cannot be repaid prior to the Stated  
Maturity Date.

Redemption at the  
Option of the Company:      The Notes cannot be redeemed prior to the Stated  
Maturity Date.

Form:      The Notes are being issued in fully registered  
book-entry form.

Trustee:      The Chase Manhattan Bank

Dated:      Nov. 7, 2000