
 (To Prospectus Supplement and Prospectus
 dated January 24, 2001)
 Prospectus number: 2108

Merrill Lynch & Co., Inc.
 Medium Term Notes, Series B
 Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$45,000,000 Original Issue Date: March 26, 2001

CUSIP Number: 59018Y GX3 Stated Maturity Date: April 10, 2002

Interest Calculation:

Day Count Convention:

 Regular Floating Rate Note

 Actual/360

Inverse Floating Rate Note

30/360

(Fixed Interest Rate):

Actual/Actual

Interest Rate Basis:

 LIBOR

Commercial Paper Rate

CMT Rate

Eleventh District Cost of Funds Rate

Prime Rate

CD Rate

Federal Funds Rate

Other (see attached)

Treasury Rate

Designated CMT Page:

CMT Telerate Page:

CMT Reuters Page:

Designated LIBOR Page:

LIBOR Telerate Page: 3750

LIBOR Reuters Page:

Index Maturity: One Month Minimum Interest Rate: Not Applicable

Spread: -0.030% Maximum Interest Rate: Not Applicable

Initial Interest Rate: TBD Spread Multiplier: Not Applicable

Interest Reset Dates: Monthly, on the 10th of each month commencing April 10, 2001 subject to modified following business day convention.

Interest Payment Dates: Monthly, on the 10th of each month commencing April 10, 2001 subject to modified following business day convention.

Repayment at the

Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the

Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: The Chase Manhattan Bank

Dated: March 21, 2001