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(To Prospectus Supplement and Prospectus  
dated January 24, 2001)  
Prospectus number: 2119

Merrill Lynch & Co., Inc.  
Medium Term Notes, Series B  
Due Nine Months or More from Date of Issue

## Floating Rate Notes

Principal Amount: \$22,000,000 Original Issue Date: April 25, 2001

CUSIP Number: 59018Y HK0 Stated Maturity Date: April 26, 2004

## Interest Calculation:

## Day Count Convention:

 Regular Floating Rate Note Actual/360 Inverse Floating Rate Note 30/360

(Fixed Interest Rate):

 Actual/Actual

## Interest Rate Basis:

 LIBOR Commercial Paper Rate CMT Rate Eleventh District Cost of Funds Rate Prime Rate CD Rate Federal Funds Rate Other (see attached) Treasury Rate

## Designated CMT Page:

## Designated LIBOR Page:

CMT Telerate Page:

LIBOR Telerate Page: 3750

CMT Reuters Page:

LIBOR Reuters Page:

Index Maturity: Three Months

Minimum Interest Rate: Not Applicable

Spread: 0.2800%

Maximum Interest Rate: Not Applicable

Initial Interest Rate: TBD

Spread Multiplier: Not Applicable

Interest Reset Dates: Quarterly, on the 26th of every April, July, October and January, commencing July 26, 2001, subject to modified following business day convention.

Interest Payment Dates: Quarterly on the 26th of April, July, October and January, commencing July 26, 2001, subject to modified following business day convention.

## Repayment at the

Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

## Redemption at the

Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: The Chase Manhattan Bank

Dated: April 20, 2001