
 (To Prospectus Supplement and Prospectus
 dated January 24, 2001)
 Prospectus number: 2132

Merrill Lynch & Co., Inc.
 Medium Term Notes, Series B
 Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$20,000,000 Original Issue Date: May 4, 2001
 CUSIP Number: 59018Y HX2 Stated Maturity Date: May 5, 2003

Interest Calculation: Day Count Convention:

 Regular Floating Rate Note Actual/360
 Inverse Floating Rate Note 30/360
 (Fixed Interest Rate): Actual/Actual

Interest Rate Basis:

 LIBOR Commercial Paper Rate
 CMT Rate Eleventh District Cost of Funds Rate
 Prime Rate CD Rate
 Federal Funds Rate Other (see attached)
 Treasury Rate

Designated CMT Page: Designated LIBOR Page:
 CMT Telerate Page: LIBOR Telerate Page:
 CMT Reuters Page: LIBOR Reuters Page:

Index Maturity: Not Applicable Minimum Interest Rate: Not Applicable
 Spread: 0.370% Maximum Interest Rate: Not Applicable
 Initial Interest Rate: TBD Spread Multiplier: Not Applicable

Interest Reset Dates: Daily commencing May 4, 2001 through the maturity date; subject to the following business day convention.

Interest Payment Dates: Quarterly on the 5th of February, May, August and November commencing August 5, 2001, subject to the following business day convention.

Repayment at the
 Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the
 Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: The Chase Manhattan Bank

Dated: May 1, 2001