

PROSPECTUS SUPPLEMENT

File No. 333-52822  
Rule 424(b)(3)

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(To Prospectus Supplement and Prospectus  
dated January 24, 2001)  
Prospectus number: 2146

Merrill Lynch & Co., Inc.  
Medium Term Notes, Series B  
Due Nine Months or More from Date of Issue

Fixed Rate Notes

Principal Amount: \$250,000,000  
CUSIP Number: 59018Y JM4  
Interest Rate: 4.29000%  
Original Issue Date: May 16, 2001  
Stated Maturity Date: June 10, 2002  
Interest Payment Dates: At Maturity  
Day Count: Act/360  
Repayment at the Option  
of the Holder: The Notes cannot be repaid prior to the Stated  
Maturity Date.  
Redemption at the Option  
of the Company: The Notes cannot be redeemed prior to the Stated  
Maturity Date.  
Form: The Notes are being issued in fully registered  
book-entry form.  
Trustee: The Chase Manhattan Bank  
Dated: May 11, 2001