
(To Prospectus Supplement and Prospectus
dated January 24, 2001)
Prospectus number: 2148

Merrill Lynch & Co., Inc.
Medium Term Notes, Series B
Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$40,000,000 Original Issue Date: May 22, 2001
CUSIP Number: 59018Y JQ5 Stated Maturity Date: May 21, 2004

Interest Calculation: -----	Day Count Convention: -----
<input checked="" type="checkbox"/> Regular Floating Rate Note	<input checked="" type="checkbox"/> Actual/360
<input type="checkbox"/> Inverse Floating Rate Note	<input type="checkbox"/> 30/360
(Fixed Interest Rate):	<input type="checkbox"/> Actual/Actual

Interest Rate Basis: -----	
<input checked="" type="checkbox"/> LIBOR	<input type="checkbox"/> Commercial Paper Rate
<input type="checkbox"/> CMT Rate	<input type="checkbox"/> Eleventh District Cost of Funds Rate
<input type="checkbox"/> Prime Rate	<input type="checkbox"/> CD Rate
<input type="checkbox"/> Federal Funds Rate	<input type="checkbox"/> Other (see attached)
<input type="checkbox"/> Treasury Rate	

Designated CMT Page:	Designated LIBOR Page:
CMT Telerate Page:	LIBOR Telerate Page: 3750
CMT Reuters Page:	LIBOR Reuters Page:

Index Maturity: Three Months	Minimum Interest Rate: Not Applicable
Spread: 0.3000%	Maximum Interest Rate: Not Applicable
Initial Interest Rate: TBD	Spread Multiplier: Not Applicable

Interest Reset Dates: Quarterly, on the 21st of every February, May, August and November, commencing August 21, 2001, subject to modified following business day convention.

Interest Payment Dates: Quarterly, on the 21st of every February, May, August and November, commencing August 21, 2001, subject to modified following business day convention.

Repayment at the
Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the
Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: The Chase Manhattan Bank

Dated: May 17, 2001