

-----  
(To Prospectus Supplement and Prospectus  
dated January 24, 2001)  
Prospectus number: 2153

Merrill Lynch & Co., Inc.  
Medium Term Notes, Series B  
Due Nine Months or More from Date of Issue

## Floating Rate Notes

Principal Amount: \$7,000,000 Original Issue Date: June 6, 2001

CUSIP Number: 59018Y JV4 Stated Maturity Date: June 1, 2004

## Interest Calculation:

## Day Count Convention:

 Regular Floating Rate Note Actual/360 Inverse Floating Rate Note 30/360

(Fixed Interest Rate):

 Actual/Actual

## Interest Rate Basis:

 LIBOR Commercial Paper Rate CMT Rate Eleventh District Cost of Funds Rate Prime Rate CD Rate Federal Funds Rate Other (see attached) Treasury Rate

## Designated CMT Page:

## Designated LIBOR Page:

CMT Telerate Page:

LIBOR Telerate Page:

CMT Reuters Page:

LIBOR Reuters Page:

Index Maturity: Three Months

Minimum Interest Rate: Not Applicable

Spread: 0.2700%

Maximum Interest Rate: Not Applicable

Initial Interest Rate: TBD

Spread Multiplier: Not Applicable

Interest Reset Dates: Quarterly, on the 1st of March, June, September and, December, commencing on Sept. 1, 2001, until maturity, subject to modified following business day convention.

Interest Payment Dates: Quarterly, on the 1st of March, June, September and, December, commencing on Sept. 1, 2001, until maturity, subject to modified following business day convention.

## Repayment at the

Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

## Redemption at the

Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: The Chase Manhattan Bank

Dated: May 24, 2001