
 (To Prospectus Supplement and Prospectus
 dated January 24, 2001)
 Prospectus number: 2159

Merrill Lynch & Co., Inc.
 Medium Term Notes, Series B
 Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$50,000,000 Original Issue Date: June 11, 2001

CUSIP Number: 59018Y KA8 Stated Maturity Date: June 11, 2004

Interest Calculation:

Day Count Convention:

 Regular Floating Rate Note

 Actual/360

Inverse Floating Rate Note

30/360

(Fixed Interest Rate):

Actual/Actual

Interest Rate Basis:

 LIBOR

Commercial Paper Rate

CMT Rate

Eleventh District Cost of Funds Rate

Prime Rate

CD Rate

Federal Funds Rate

Other (see attached)

Treasury Rate

Designated CMT Page:

Designated LIBOR Page:

CMT Telerate Page:

LIBOR Telerate Page:

CMT Reuters Page:

LIBOR Reuters Page:

Index Maturity: One Month

Minimum Interest Rate: Not Applicable

Spread: 0.2700%

Maximum Interest Rate: Not Applicable

Initial Interest Rate: TBD

Spread Multiplier: Not Applicable

Interest Reset Dates: Monthly, on the 11th of every month commencing July 11, 2001, until maturity, subject to modified following business day convention.

Interest Payment Dates: Monthly, on the 11th of every month, commencing July 11, 2001, until maturity, subject to modified following business day convention.

Repayment at the

Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the

Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: The Chase Manhattan Bank

Dated: June 6, 2001