

(To Prospectus Supplement and Prospectus
dated January 24, 2001)

Prospectus number: 2172

Merrill Lynch & Co., Inc.
Medium Term Notes, Series B
Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$10,000,000 Original Issue Date: August 20, 2001

CUSIP Number: 59018Y KP5 Stated Maturity Date: July 26, 2006

Interest Calculation: Day Count Convention:

Regular Floating Rate Note Actual/360
 Inverse Floating Rate Note 30/360
(Fixed Interest Rate): Actual/Actual

Interest Rate Basis:

LIBOR Commercial Paper Rate
 CMT Rate Eleventh District Cost of Funds Rate
 Prime Rate CD Rate
 Federal Funds Rate Other (see attached)
 Treasury Rate

Designated CMT Page: Designated LIBOR Page:
CMT Telerate Page: LIBOR Telerate Page:
CMT Reuters Page: LIBOR Reuters Page:

Index Maturity: Three Months Minimum Interest Rate: Not Applicable

Spread: 0.3000% Maximum Interest Rate: Not Applicable

Initial Interest: TBD Spread Multiplier: Not Applicable

Interest Reset Dates: Quarterly on the 19th of February, May, August and November commencing on Nov. 19, 2001, (short interpolated final coupon 5/19/06 - 7/26/06) until maturity, subject to modified following business day convention.

Interest Payment Dates: Quarterly on the 19th of February, May, August and November commencing on Nov. 19, 2001, (short interpolated final coupon 5/19/06 - 7/26/06) until maturity, subject to modified following business day convention.

Repayment at the
Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the
Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: The Chase Manhattan Bank

Dated: August 13, 2001