

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 25

NOTIFICATION OF REMOVAL FROM LISTING AND/OR REGISTRATION
UNDER SECTION 12(b) OF THE SECURITIES EXCHANGE ACT OF 1934.

Commission File Number [001-07182](#)

OMB APPROVAL	
OMB Number:	3235-0080
Expires:	March 31, 2018
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Issuer: MERRILL LYNCH & CO., INC. Exchange: NYSE ARCA, INC.
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(Exact name of Issuer as specified in its charter, and name of Exchange where security is listed and/or registered)

Address: Bank of America Corporate Centre 100 N. Tryon Street Charlotte NORTH CAROLINA 28255 Telephone number: 704-386-5681
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(Address, including zip code, and telephone number, including area code, of Issuer's principal executive offices)

See attached.

(Description of class of securities)

Please place an X in the box to designate the rule provision relied upon to strike the class of securities from listing and registration:

17 CFR 240.12d2-2(a)(1)

17 CFR 240.12d2-2(a)(2)

17 CFR 240.12d2-2(a)(3)

17 CFR 240.12d2-2(a)(4)

Pursuant to 17 CFR 240.12d2-2(b), the Exchange has complied with its rules to strike the class of securities from listing and/or withdraw registration on the Exchange. ¹

Pursuant to 17 CFR 240.12d2-2(c), the Issuer has complied with its rules of the Exchange and the requirements of 17 CFR 240.12d-2(c) governing the voluntary withdrawal of the class of securities from listing and registration on the Exchange.

Pursuant to the requirements for the Securities Exchange Act of 1934, [NYSE ARCA, INC.](#) certifies that it has reasonable grounds to believe that it meets all of the requirements for filing the Form 25 and has caused this notification to be signed on its behalf by the undersigned duly authorized person.

<input type="text" value="2014-05-20"/>	By	<input type="text" value="Craig Gray"/>	<input type="text" value="Managing Director"/>
Date		Name	Title

1 Form 25 and attached Notice will be considered compliance with the provisions of 17 CFR 240.19d-1 as applicable. [See](#) General Instructions.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

NYSE Arca, Inc. (the 'Exchange') hereby notifies the SEC of its intention to remove the following securities issued by Merrill Lynch & Company, Inc. (the 'Company') from listing and registration on the Exchange upon the effective date of this Form 25:

Strategic Return Notes Linked to the Merrill Lynch Factor Model due December 6, 2012 (suspended: 12/6/2012) symbol: MXH

This action is being taken pursuant to the provisions of Rule 12d2-2(a)(2), as NYSE Regulation has been notified that the issuer has liquidated the securities listed above. Accordingly, trading in the issue was suspended before the opening on the date specified above.