# FORM 4

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL							
OMB Number:	3235-0287						
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nours per response	e 0.5						

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

#### STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

(Print or Ty	pe Response	s)															
1. Name and Address of Reporting Person * HARVEY GEORGE B					2. Issuer Name and Ticker or Trading Symbol MERRILL LYNCH & CO INC [MER]								5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  X Director 10% Owner				
(Last	t)	(First)	(Middle)		3. Date of Earliest Transaction (Month/Day/Year) 05/30/2003						Office	er (give title belo	ow)	Other (specify b	pelow)		
,		(Street)		4. If	4. If Amendment, Date Original Filed(Month/Day/Year)					6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person							
(City	(City) (State) (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned																
1.Title of S (Instr. 3)	Security		2. Transaction Date (Month/Day/Year	Exec any	Deemed ution Dat	_	Code (Inst	ransac e r. 8)	v	(A) or I	(A) or	f (D)	Beneficial	t of Securiti lly Owned F Transaction( nd 4)	ollowing	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership
			r each class of sec	- Deriv	ative Sec	curit	ies Ac	equire	Pers cont the f	ons whained i	no respon n this form splays a co	n are currer	not requ ntly valid	OMB con	formation spond unle trol numbe	ss	1474 (9-02)
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/	on 3A. Deemed Execution Da (Year) any	d Date, if	4. Transaction Code Year) (Instr. 8)		5.		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)			9. Number of Derivative Securities Beneficially Owned Following Reported Transaction(s (Instr. 4)	Ownershi Form of Derivativ Security: Direct (D or Indirect	)	
					Code	V	(A)	(D)	Date Exer		Expiration Date	Title	Amount or Number of Shares				

## **Reporting Owners**

Demonting Owner Name /	Relationships						
Reporting Owner Name / Address	Director	10% Owner	Officer	Other			
HARVEY GEORGE B							
	X						
,							

### **Signatures**

George B. Harvey (by Michael A. LaMaina, as agent)	06/02/2003
**Signature of Reporting Person	Date

#### **Explanation of Responses:**

\* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- The reporting person participates in the Merrill Lynch & Co., Inc. Fee Deferral Plan for Non-Employee Directors (the "Fee Deferral Plan"), under which these ML Stock (1) Units were credited. Transactions under the Fee Deferral Plan are exempt under Rule 16b-3. The value of each unit is equal to the value of one share of Merrill Lynch & Co., Inc. Common Stock. ML Stock Units are payable in cash at the end of the deferral period as provided in the Fee Deferral Plan.
- (2) 1 for 1
- (3) All reported positions have been rounded down to the nearest whole number.
- (4) This total also reflects the reinvestment of dividend equivalents into ML Stock Units pursuant to the terms of the Fee Deferral Plan. These transactions are exempt from reporting pursuant to Rule 16a-3 and/or 16a-11.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.