

Merrill Lynch & Co., Inc.
\$5,547,200,000
Merrill Lynch CoreNotesSM

Filed under Rule 424 (b) (3), Registration Statement No. 333-97937
Pricing Supplement No. 10042 - dated May 7, 2003
(To prospectus dated September 25, 2002 and
prospectus supplement dated September 25, 2002)

CUSIP Number	Aggregate Principal Amount	Price to Public(1)	Purchasing Agent's Discount(1)
5901M0CL1	\$2,380,000	100.0%	1.0000%

Interest Rate Per Annum	Interest Payment Frequency	Stated Maturity Date	Survivor's Option
3.25%	Monthly	5/12/2008	Yes

Merrill Lynch & Co., Inc. [LOGO]
4 World Financial Center
New York, NY 10080

Trade Date: Wednesday May 7, 2003
Issue Date: Monday May 12, 2003
Minimum Denominations/Increments: \$1,000/\$1,000
Original Issue Discount: No
All trades settle without accrued interest and clear SDFS: DTC Book-Entry only
Merrill Lynch DTC Participant Number: 5132

(1) Expressed as a percentage of the aggregate principal amount.
"CoreNotes" is a service mark of Merrill Lynch & Co., Inc.

Merrill Lynch & Co.
Purchasing Agent
Acting as Principal