

MERRILL LYNCH & CO., INC.  
 \$34,218,265,000  
 Merrill Lynch CoreNotesSM

Filed under Rule 424 (b) (3), Registration Statement No. 333-109802  
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 (To Prospectus Supplement and Prospectus supplement dated November 26, 2003)

<TABLE> <CAPTION>							
CUSIP	AGGREGATE	PRICE TO	PURCHASING	INTEREST RATE	INTEREST PAYMENT	STATED MATURITY	
SURVIVOR'S							
NUMBER	PRINCIPAL AMOUNT	PUBLIC/(1)/	AGENT'S DISCOUNT/(1)/	PER ANNUM	FREQUENCY	DATE	
OPTION							
-----							
<S>	<C>	<C>	<C>	<C>	<C>	<C>	
<C>							
5901M0EX3	\$ 1,378,000	100.0%	1.2000%	4.25%	Monthly	9/13/2011	
Yes							

<TABLE> <S>		
LYNCH & CO.	<C>	<C>
[LOGO OF MERRILL LYNCH & CO., INC.]	Trade Date: Wednesday September 8, 2004	MERRILL
Purchasing Agent	Issue Date: Monday September 13, 2004	
4 World Financial Center	Minimum Denominations/Increments: \$1,000/\$1,000	Acting as
Principal		
New York, NY 10080	Original Issue Discount: No	
	All trades settle without accrued interest and	
	clear SDFS: DTC Book-Entry only	
	Merrill Lynch DTC Participant Number: 161	

(1) Expressed as a percentage of the aggregate principal amount.  
 "CoreNotes" is a service mark of Merrill Lynch & Co., Inc.