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 PRICING SUPPLEMENT
 File No. 333-122639
 (To Prospectus Supplement and Prospectus dated February 25, 2005)
 Rule 424(b)(3)
 Pricing Supplement Number: 2436
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MERRILL LYNCH & CO., INC.
 MEDIUM-TERM NOTES, SERIES C
 DUE NINE MONTHS OR MORE FROM DATE OF ISSUE

FLOATING RATE NOTES

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Principal Amount: April 29, 2005	\$10,000,000	Original Issue Date:
CUSIP Number: April 29, 2015	59018YVF5	Stated Maturity Date:
Issue Price:	100.05%	
Interest Calculation:		Day Count Convention:
[X] Regular Floating Rate Note		[X] Actual/360
[] Inverse Floating Rate Note (Fixed Interest Rate):		[] 30/360
		[] Actual/Actual
Interest Rate Basis:		
[X] LIBOR		[] Commercial Paper Rate
[] CMT Rate		[] Eleventh District Cost of Funds
Rate		
[] Prime Rate		[] CD Rate
[] Federal Funds Rate		[] Other (see attached)
[] Treasury Rate		
Designated CMT Page:		Designated LIBOR Page:
CMT Moneyline Telerate Page:		LIBOR MoneylineTelerate Page: 3750
		LIBOR Reuters Page:
Index Maturity: Not Applicable	Six Months	Minimum Interest Rate:
Spread: Not Applicable	+ 0.3475%	Maximum Interest Rate:
Initial Interest Rate: Not Applicable	Calculated as if the Original Issue Date was an Interest Reset Date	Spread Multiplier:
Interest Reset Dates:	Semi-annually, on the 29th of April and October, commencing on October 29, 2005, subject to modified following Business Day convention.	
Interest Payment Dates:	Semi-annually, on the 29th of April and October, commencing on October 29, 2005, subject to modified following Business Day convention.	
Repayment at the Option of the Holder:	The Notes cannot be repaid prior to the Stated Maturity Date.	
Redemption at the Option of the Company:	The Notes cannot be redeemed prior to the Stated Maturity Date.	
Form:	The Notes are being issued in fully registered book-entry form.	
Trustee:	JPMorgan Chase Bank	
Underwriting Discount:	0.05%	
Dated:	April 21, 2005	
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