



CERTAMX

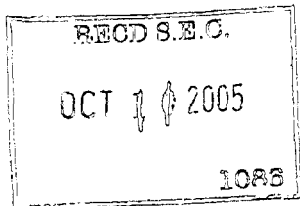
AMERICAN  
STOCK EXCHANGE  
Equities Options ETFs



05067256

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October 10, 2005

Ms. Willie Mae Stroud  
Filer Support - 2  
Room 1004, Mail Stop 1-4  
Office of Filing Information & Consumer Services  
Division of Market Regulation  
Securities and Exchange Commission  
Judiciary Plaza  
100 F Street, NE  
Washington, D.C. 20549

Dear Ms. Stroud:

This is to certify that the American Stock Exchange, (the "Exchange") received from Merrill Lynch & Co., Inc. (the Registrant) a copy of the Company's Registration Statement on Form 8-A for the registration of the following security:

**8% Monthly Income Strategic Return Notes  
Linked to the CBOE DJIA BuyWrite Index (BXD)**

We further certify that the above security has been approved by the Exchange for listing and registration, upon official notice of issuance, and understand that the 8A will be immediately effective upon your receipt of same, in accordance with SEC Rule 3a12-11.

Sincerely,

Richard A. Mikaliunas

PROCESSED

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