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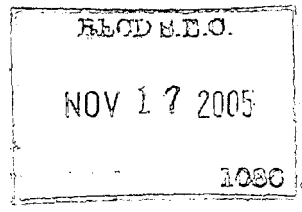
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November 17, 2005

Mr. Brian Johnson
Branch Chief
Securities and Exchange Commission
Branch of Filer Support 2
Room 2531 – STOP 1004
100 F Street, NE
Washington, DC 20549



Dear Mr. Johnson:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1934, Merrill Lynch & Co., Inc., Depository Shares (Each Representing a 1/1200th Interest in a Share of Floating Rate Non-Cumulative Preferred Stock, Series 4) and requests immediate acceleration of registration. Adequate distribution assured. Form 8-A received on November 17, 2005. Tentative listing date – November 22, 2005.

Sincerely,

Carol J. [Signature]

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