



# NYSE Regulation

Received SEC

NOV 07 2008

Washington, DC 20549



08064935

**VIA FACSIMILE AND U.S. MAIL**

November 7, 2008

Ms. Velma Smith, Branch Chief  
 Branch of Filer Support 2, Mailstop 1-4  
 Securities and Exchange Commission  
 450 Fifth Street, N.W., Room #1004  
 Washington, D.C. 20549

001-07182  
 CERTPAC

Re: Merrill Lynch & Co., Inc.—Original Listing

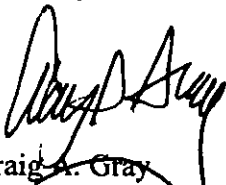
Dear Ms. Smith:

Please be advised that NYSE Regulation, Inc. has received (on November 6, 2008) an application from the above-referenced issuer and has approved the following security for listing on NYSE Arca, Inc. ("Exchange"):

Merrill Lynch & Co., Inc., Medium-Term Notes, Series C, 100% Principal Protected Bullish Range Notes Linked to the S&P 500 Index due November 9, 2009

The Exchange requests acceleration of registration of this security under the Securities Exchange Act of 1934. Please acknowledge receipt of this letter by stamping the enclosed copy with the date received and returning it in the self-addressed envelope. If there are any questions, please call me at (312) 442-7832. Your assistance is greatly appreciated.

Sincerely,



Craig A. Gray  
 Manager, Listing Compliance

*B* PROCESSED

NOV 10 2008

THOMSON REUTERS

END